



# Abbey Legal Services

*For Peace of Mind*

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WILLS | ESTATE PLANNING | LASTING POWER OF ATTORNEY | PREPAID FUNERAL PLANS | ASSET PROTECTION | TRUSTS | PROBATE ASSISTANCE



*Friendly, competitive and fuss-free service*

## An Introduction to Abbey Legal Services

### Who Are Abbey Legal Services?

This is a question that is often asked and the standard response is something along the lines of ***“We are a family run business specialising in Will Writing, Lasting Powers of Attorney & Estate Planning who pride ourselves in offering a friendly, competitive and fuss-free service.”***

While that all sounds great and may be enough for some people, what most people really want to know is, ***“Can I trust you?”***

Now that is a very different question with a very different answer. So here goes!

Some of the main reasons we believe you can trust us are:

1. We started writing Wills in 2008 and have now prepared in excess of 5,000 Wills for our customers.
2. Many of our customers have used us more than once, and will often refer us to their friends & family.
3. Our Will Writer, Andrew Mills, is a member of the Society of Will Writers, and has been since 2008.
4. We have Professional Indemnity insurance of £2.5 million for each Will that we prepare.
5. We offer a no-obligation home visit at a time to suit you, including evenings and weekends.

Additionally, over the next few pages we have included copies of our legal and professional certificates, along with a brief description for each, that will hopefully help to reassure you that you can put your faith in us.

Finally, some of our customers have been kind enough to leave us a review on Yell, and you can see what they have to say about us by visiting:

<https://www.yell.com/biz/abbey-legal-services-nottingham-9119301/#reviews>

# Professional & Legal Certificates



**Abbey Legal Services**  
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## Society of Will Writers Membership

Our Will Writer, Andrew Mills, is a member of the Society of Will Writers (SWW) and in order to maintain his membership he must achieve a minimum level of Continuing Professional Development each year and must adhere to the SWW Code of Conduct.

You can check his membership details by visiting the SWW website at:

<https://www.willwriters.com/member/andrew-j-mills-bradley-benson/>

## The Society of Will Writers

### Certificate of Code Compliance

This is awarded to:

**Andrew J Mills MSWW**  
OF ABBEY LEGAL SERVICES

**In Recognition of Achieving SWW Code  
Compliance**

**Expires: 28th February 2020**

Signed:

**Brian McMillan**  
Director General



# Professional & Legal Certificates



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## Professional Indemnity Insurance

It is a further requirement of the Society of Will Writers that all members hold Professional Indemnity Insurance in respect of their Will writing activities.

In order to meet this requirement we have purchased the SWW's recommended Professional Indemnity Insurance policy arranged through Jelf Insurance Partnership.

The policy provides us with cover of £2.5 million for each Will that we prepare.

### Jelf | Insurance Partnership

#### Society of Will Writers Insurance Scheme – Confirmation of Insurance

The following insurance is in force between the dates shown below.

**Name of Assured:** AK Estate Planning Limited t/as Abbey Legal Services and Bradley & Benson

Ref: 10509107

**Type of Insurance:** Professional Indemnity Insurance and Public Liability Insurance

**Business:** Will Writing and Estate Planning Services and/or as more described in the proposal form. Consultants are included in the definition of 'Will Writer' in that they are individuals who are registered members of the Society of Will Writers & Estate Planning Practitioners who take instructions from and convey the requirement of the testator to the Will Writer or Will Writing Company

**Period:** 02/04/2019 to 01/04/2020

**Professional Indemnity Insurance Limit of Indemnity:** £2,500,000 Any one Claim costs and expenses in addition

**Professional Indemnity Insurance Excess:** £1,000 each claim or loss excluding defence costs

**Public Liability Insurance Limit of Indemnity:** £5,000,000 Any one Claim costs and expenses in addition

**Public Liability Insurance Excess:** No excess applies

**Insurers:** Hiscox Insurance Company Limited  
**Policy No:** HUPI61968552

#### Important information

All policies are subject to terms and conditions as specified in the policy wording and other associated documents.

Partnership House, Priory Park East, Kingston upon Hull, HU4 7DY Tel 01482 213215 Fax 01482 213216  
Jelf Insurance Partnership is a trading name of Jelf Insurance Brokers Ltd, which is authorised and regulated by the Financial Conduct Authority (FCA). Not all products and services offered are regulated by the FCA. Registered in England and Wales number 0837227. Registered Office: Hillside Court, Bowling Hill, Chipping Sodbury, BS37 6JX.

# Professional & Legal Certificates



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## Data Protection Registration

As we collect and process our customer's personal data we are subject to the rules of the Data Protection Act 2018, which are the UK's version of the General Data Protection Regulations (GDPR).

One of the requirements is that we register as a Data Controller with the Information Commissioner's Office (ICO) and you can check our registration details on the ICO website at:

<https://ico.org.uk/ESDWebPages/Entry/ZA226510>



Upholding information rights  
Wycliffe House, Water Lane, Wilmslow, Cheshire SK9 5AF  
T. 0303 123 1113 F. 01625 524510  
www.ico.org.uk

### Certificate

Organisation Name:  
**Ak Estate Planning Limited**

Reference number:  
**ZA226510**

Tier:  
**Tier 1**

Start date:  
**10 January 2017**

End date:  
**9 January 2020**

**Data Protection Officer**